

Financial Results

Q2 (F.Y. 2024-25)

Standalone & Consolidated

Poly Medicure Ltd.
September 2024

Confidential | Slide 1



Forward Looking Statement

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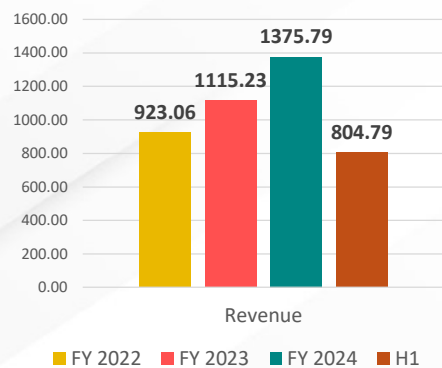
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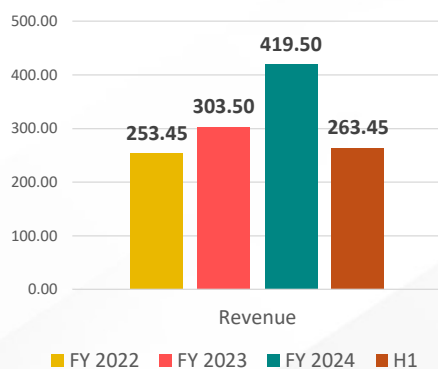
Our Strength: Consistent all-round growth



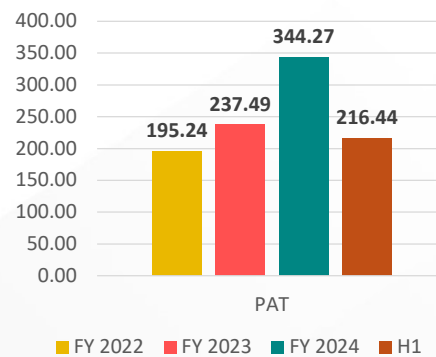
REVENUE (₹ Crs)



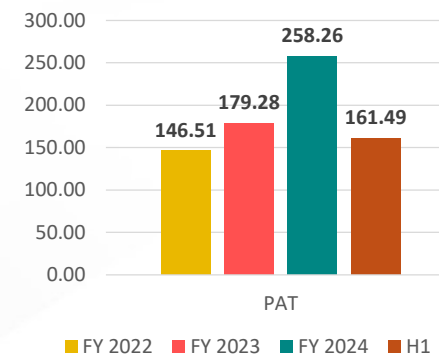
EBIDTA (₹ Crs)



PBT (₹ Crs)



PAT (₹ Crs)



Year	Revenue	CAGR
FY 2022	923.06	22%
FY 2023	1115.23	
FY 2024	1375.80	
H1	804.79	

Year	EBIDTA	%
FY 2022	253.45	27.46%
FY 2023	303.50	27.21%
FY 2024	419.50	30.49%
H1	263.45	32.73%

Year	PBT	%
FY 2022	195.24	23.13%
FY 2023	237.49	21.15%
FY 2024	344.27	25.02%
H1	216.44	26.89%

Year	PAT	%
FY 2022	146.51	17.28%
FY 2023	179.28	15.87%
FY 2024	258.26	18.77%
H1	161.49	20.07%

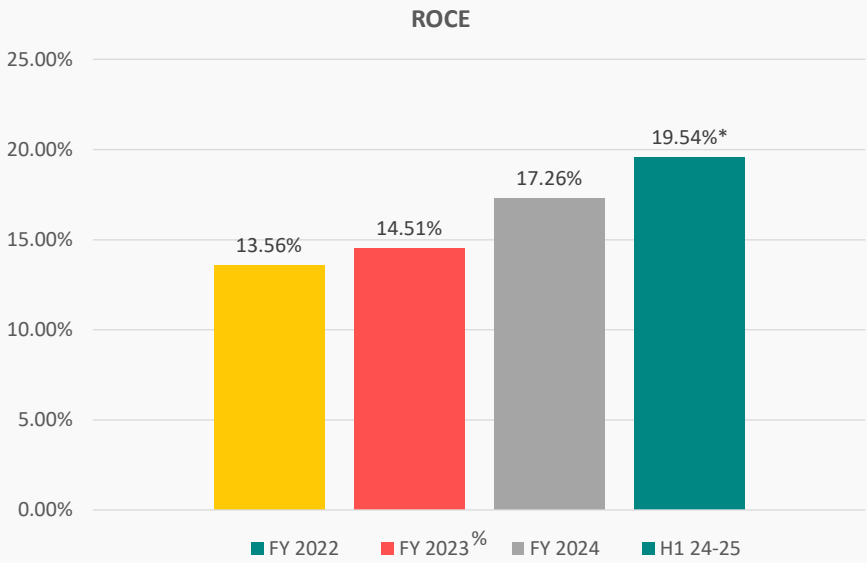
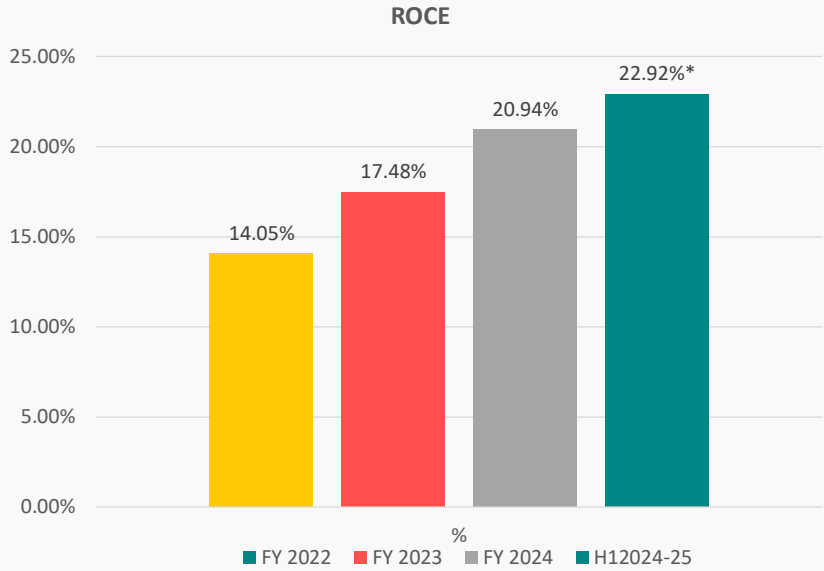
Financial Performance Comparison

(Standalone & Consolidated)

(₹ in lacs except per share data)

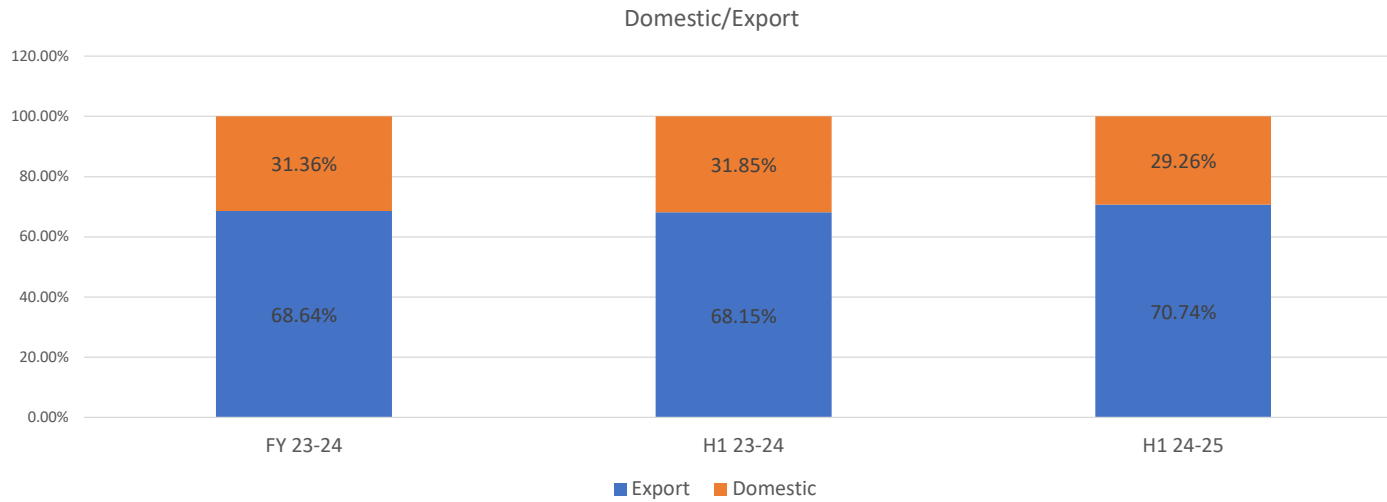
	Standalone			Consolidated		
	Quarter Ended			Quarter Ended		
	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.06.2024	30.09.2023
	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)
Total income from Operations	42,971.31	38,425.62	33,268.20	44,611.32	40,169.55	35,138.65
Profit before tax	11,692.95	9,607.53	7,796.39	11,798.21	9,845.73	8,094.71
Profit after tax	8,722.04	7,230.25	5,920.59	8,745.47	7,403.94	6,218.91
Total Other Comprehensive Income	(36.50)	(129.22)	(79.97)	8.09	(137.58)	(80.71)
Paid-up equity share capital	5,064.54	4,798.58	4,797.23	5,064.53	4,798.58	4,797.23
Earnings per share (Quarterly not annualised) :						
Basic (₹)	8.99	7.53	6.17	9.01	7.71	6.48
Diluted (₹)	8.98	7.53	6.17	9.01	7.71	6.47

Ratio's



* Without QIP

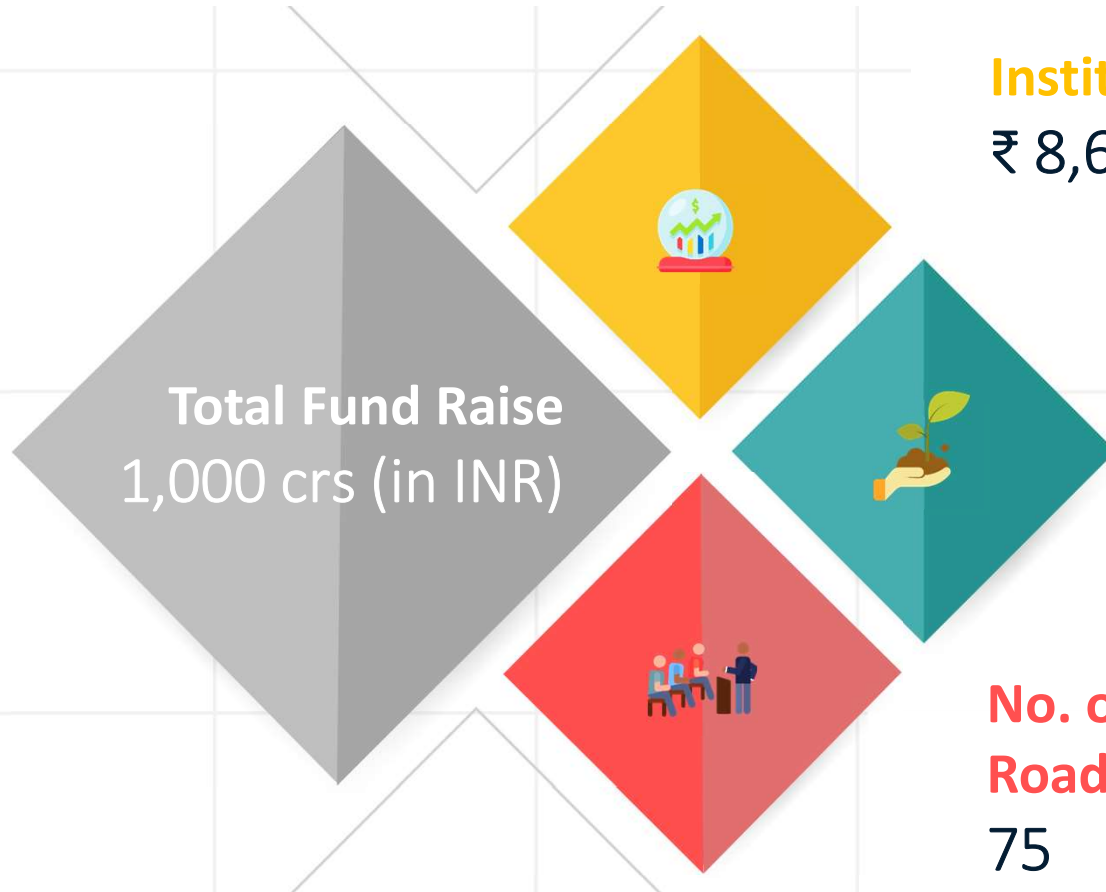
SALES PERFORMANCE



Sales	FY 23-24	%	H1 23-24	%	H1 24-25	%	Growth H1 over H1
Export	897.3	68.64%	426.30	68.15%	544.69	70.74%	27.77%
Domestic	409.95	31.36%	199.26	31.85%	225.31	29.26%	13.07%
Total	1307.25	100.00%	625.56	100.00%	770.000	100.00%	23.09%



Qualified Institutional Placement (QIP)



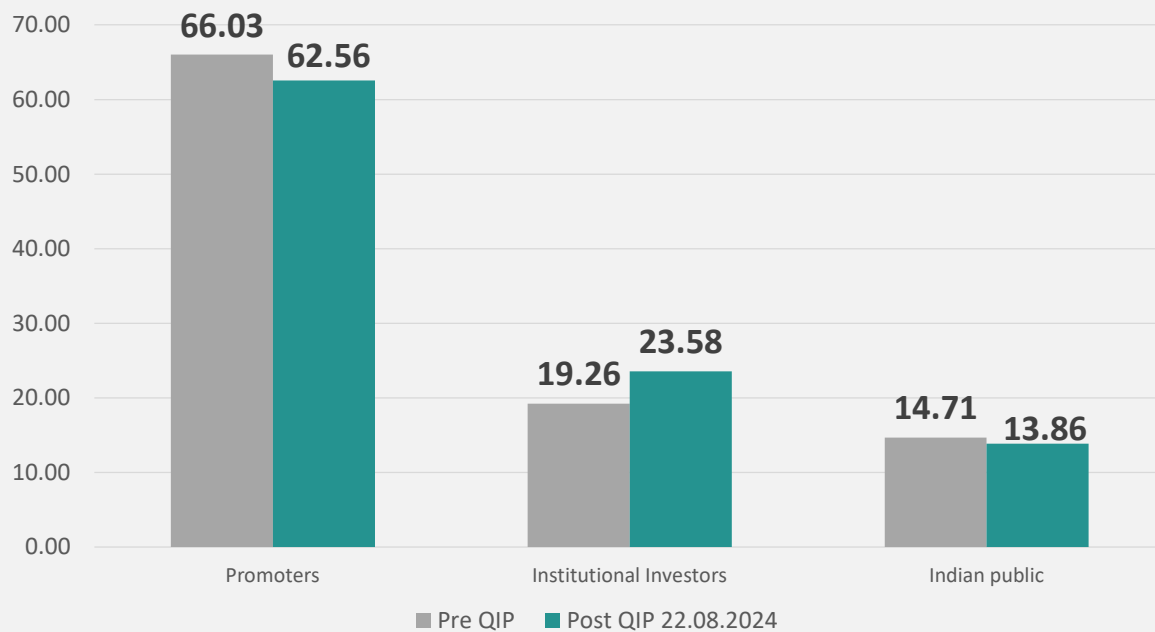
Institutional Demand
₹ 8,665 crs

Allotment
At Rs.1880/ share
60 new investors onboard
(22.08.24)

**No. of meetings/
Roadshows**
75

QIP New Stakeholders

Shareholding - Adding Institutional Shareholders



Shareholder Category in %

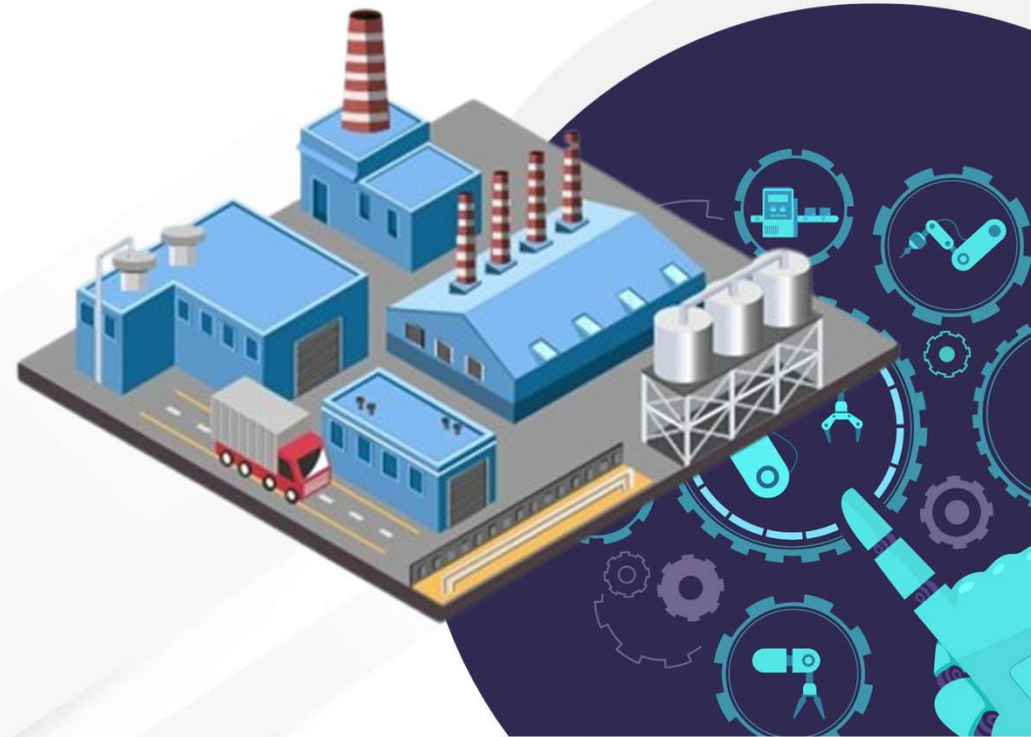
Shareholder Category in %	Pre QIP	Post QIP 22 nd August
Promoters	66.03	62.56
Institutional Investors	19.26	23.58
Indian public	14.71	13.86



Expansion

An outlay of ₹500 crs over next 2 years for 3 manufacturing facilities at Haryana, Uttarakhand and Rajasthan

Exploring Technology Acquisition in the area of Cardiology, Renal and Critical Care



Thank You

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